UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

SEARS HOLDINGS CORPORATION, et al., : Case No. 18-23538 (SHL)

:

Debtors. 1 : (Jointly Administered)

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ORDER GRANTING DEBTORS' FIFTIETH OMNIBUS OBJECTION TO PROOFS OF CLAIM (RECLASSIFY CLAIMS)

Upon the *Debtors' Fiftieth Omnibus Objection to Proofs of Claim (Reclassify Claims)*, filed on August 30, 2022 (the "**Objection**"),² of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), all as more fully set forth in the Objection; and the Bankruptcy Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157(a)-(b) and 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and consideration of the Objection and the relief requested therein

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019

² Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the Objection.

being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Bankruptcy Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief requested in the Objection having been provided, and it appearing that no other or further notice need be provided in accordance with the Amended Case Management Order; and such notice having been adequate and appropriate under the circumstances, and it appearing that other or further notice need be provided; and upon all of the proceedings had before the Bankruptcy Court; and the Bankruptcy Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Objection is granted.
- 2. Each proof of claim listed on **Exhibit 1** annexed hereto is reclassified in its entirety to a general unsecured claim.
- 3. This Order shall not be deemed to waive, impair, release, or effect on any claims, causes of action the Debtors may hold against the Claimants, including but not limited to, claims under chapter 5 of the Bankruptcy Code, and all claims and causes of action against such Claimants shall be expressly preserved.
- 4. The Debtors, the Debtors' claims and noticing agent, Prime Clerk, and the Clerk of this Bankruptcy Court are authorized to take all actions necessary or appropriate to give effect to this Order.

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5. The terms and conditions of this Order are effective immediately upon entry.

Dated: November 4, 2022 White Plains, New York

/s/ Sean H. Lane

THE HONORABLE SEAN H. LANE UNITED STATES BANKRUPTCY JUDGE

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Exhibit 1

Reclassified Claims

Debtors' Fiftiteth Omnibus Objection to Claims			
	Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of	
#	Name of Claimant	Claim No.	
1.	Sanders, Catherine Lois	24349	
2.	Sanders, Dorothy	21280	
3.	Sanders, Elizabeth B.	25900	
4.	Sanders, Robert E.	22389	
5.	Sandra L. Anderson (Mrs Paul A. Anderson	22242	
6.	Sass Sr., Frank	21970	
7.	Sawukaytis, Josef S.	22768	
8.	Schaffstein, Jerald E.	25213	
9.	Schiltz, Shirley M.	25724	
10.	Schmitt, Edward	23709	
11.	Schohn, Cecelia A	26074	
12.	Schott, Terrence	20899	
13.	Schreppel, Irene	25812	
13. 14.	SCHUERGER, DARLENE C.	24771	
15.	Schulz, Howard	25418	
16.	SCOTT, CONNEY D.	21416	
17.	,		
	SCOTT, MILDRED ANNETTE	25549	
18.	Scott, Paul W.	24378	
19.	SCULLY, PATRICIA	26162	
20. 21.	SEAMAN, MARGARET A	21345	
-	Sears, Grace B.	23375	
22.	Sebastian, Roy E.	22484	
23.	Sendra, Robert F	20892	
24.	SEWELL, HOWARD W	21798	
25.	Sforza, Donald	24131	
26.	SHAFER, NORMAN J	23435	
27.	Shaffer, Thomas D.	25487	
28.	Sharp, Richard B.	22572	
29.	SHARPE, ROBERT N	25211	
30.	Shaw, Coleen J	23363	
31.	Shaw, Thomas R.	22456	
32.	Shawhan, Luella M	25601	
33.	Shealey, Tindora F.	25476	
34.	Sheffield, Dorothy K.	23684	
35.	Sherrod, Judith H.	25718	
36.	SHIRLEY, ROSE L	23355	
37.	Shonkwiler, Donald L.	20816	
38.	Shormas Jr., Joseph	25788	
39.	SHORTALL, MARY J	21459	
40.	SHUMAKER, BRUCE	20693	
41.	SIBLEY, WEBSTER ALLEN	25318	
42.	SICHROVSKY, CONSTANCE	23136	
43.	SIDES, BENJAMIN	22434	
44.	Sigman, Jean A	25787	
45.	Silverman, Meyer H.	22049	
46.	SIMEON, ELIZABETH S.	21792	
47.	SIMIEN, ANGELINE M	22800	
48.	SIMPSON, ERNEST L	25104	

	Debtors' Fiftiteth Omnibus Objection to Cla Exhibit A	11115
	Schedule of Claims to be Reclassed to General U	nsecured
Ref		Affected Proof of
#	Name of Claimant	Claim No.
49.	Sinkiewicz, Robert W.	24527
50.	Sinks, Margaret L	21875
51.	Sirls, Edward T.	21139
52.	Skidmore, Henry David	25910
53.	Skupien, Thaddeus J	22179
54.	Slabodnik, Joan C	22089
55.	Sloat, Mary Louise	22408
56.	SLOTHOWER JR, DAVID G	23686
57.	SMALL, RICHARD ALLEN	21500
58.	Smith, Anita M.	23211
59.	Smith, Betty A.	23401
50. 50.	SMITH, CATHY R	22096
31.	SMITH, DORIS A	23598
52.	SMITH, GLORIA R	23799
63.	Smith, LaDoris S.	24458
64.	SMITH, LEROY	25010
65.	Smith, Mavis N.	24058
36.	SMITH, PATRICIA M	22908
67.	Smith, Richard N.	23877
58.	Snowden, Alberta	24142
59.	SNYDER, DON HAX	21454
70.	Solomon, Phillip E.	24088
71.	SOPCHEK, ESTHER L.	23009
72.	Soro, Mary Ann	25511
73.	Sosna, Domenica R	24840
74.	SOTO, PROSPERO	23605
75.	Sparrow, Rosemarie	24201
76.	Spencer, Ola Mae	25997
7 7.	Sperling, Lester F.	21971
78.	Spiczenski, Marilyn J.	24938
79.	SPIVEY, CECIL	23801
30.	Squeo, Mary Ann	25459
31.	Stafford, Edwin E.	25737
32.	Stamper, Robert L.	24055
33.	Standridge, Gerald B.	23298
34.	Stanghellini, Renzo	24574
35.	Stanley, Louis Walden	21145
36.	Stanton, Sandra	21872
37.	STARBUCK, LOIS	22751
38.	Starks, Marvin L.	24072
39.	Steger, Carolyn E.	21779
90.	Stehlik, Robert J	21547
91.	Stein, Gilbert	22008
92.	STEINMILLER, DIANE	23798
93.	Stephens, Geraldine A.	21433
94.	STEPHENSON, NORMAN CARL	21326
95.	Steven A Maiselson (Beneficiary of "Recently Decea	26113
96.	Stewart, Bernice	26014

Debtors' Fiftiteth Omnibus Objection to Claims				
Exhibit A Schedule of Claims to be Reclassed to General Unsecured				
D . (Affected		
Ref	IN	Proof of		
#	Name of Claimant	Claim No.		
97.	Storlie, Charles Clifford	22042		
98.	STOUFFER, KENNETH A	23861		
99.	Streit, Walter R	21027		
100.	Stretch, Helen	20809		
101.	STRYKER SR., WALTER H	22222		
102.	Stubblefield, Charles Junior	21729		
103.	Studley, Sr., Everitt C	23229		
104.	STUTZMAN, ANNE	24708		
105.	STYGER, MAURICE E	22625		
106.	Suire, Jr., Anthony	21757		
107.	Surles, Balam A.	26437		
108.	Suzanne K. Fleisher and Sharon Dunlap	21494		
109.	Swanson, Laura C.	20755		
110.	Swedberg, Carol J.	20956		
111.	Sweeney, Carolyn V.	25142		
112.	SWEENEY, MARK	25172		
113.	Swinson, Jack M	25733		
114.	Sylvis, Stella	21150		
115.	Tamporello, Lucille R	21425		
116.	Tanaka, Betty Y.	23571		
117.	Tanner, Earnestine	22405		
118.	Tasker, Cora M.	22761		
119.	Tatham, Yvonne Lola	24989		
120.	Tatsui, Hanabusa Han	22585		
121.	Teel, Nina R	20947		
122.	Thomas, Ruth F.	22465		
123.	THOMPSON, BARBARA J.	23142		
124.	THOMPSON, ROY FRANKLIN	22187		
125.	THOMPSON, RUTH MARIE	22901		
126.	THORNHILL, DOROTHY	21641		
127.	Throneberry, Yvetta L.	25772		
128.	Tilley, Helen S	21177		
129.	TIMMONS, NEOMA B.	25607		
130.	Todd, Patricia A.	25780		
131.	TOMKO, NANCY	22605		
132.	TOWERS, SYLVESTER FORBES	24364		
133.	TRAMMELL, FRANZISKA H	21439		
134.	Trinidad, Rafaela	25234		
135.	Trzepkowski, Alfred J.	23658		
136.	Turbov, Shirley	24090		
137.	Turner, Ida M	24484		
138.	Turner, Wilma J.	25687		
139.	UECKER, GEORGIENA M	22627		
140.	UPSHAW, ROBERT L.	23423		
141.	Valdez, Raymond F.	20749		
142.	VALENTINE, ELAINE G	22526		
143.	VALENTIN-MERCADO, HUBILIO	25380		
144.	Valentino, Albert S.	21296		

Debtors' Fiftiteth Omnibus Objection to Claims Exhibit A			
Schedule of Claims to be Reclassed to General Unsecured			
Ref		Affected	
		Proof of	
#	Name of Claimant	Claim No.	
145.	Valus, Beatrice H.	25728	
146.	VARRASSO, JOHN G	22429	
147.	VAUPEL, MARY C	23320	
148.	VELNOSKY, ELIZABETH	22880	
149.	Venincasa, Sylvia Mae	20750	
150.	VIA, DONALD E	25869	
151.	Vick, Laura	21262	
152.	Vincent, Doris J.	21894	
153.	Vindasius, Birute	23908	
154.	Voss, Heinz F.T.	26172	
155.	WAGGONER, BETTY	23262	
156.	WAHL, HERBERT R	23340	
157.	Waine, William W	24720	
158.	Wakefield, Richard	23784	
159.	Walker, Josephine J	25619	
160.	WALLS, FRANK N.	22336	
161.	WALTON, ELIZABETH L.	24915	
162.	Ward, Barbara A.	24509	
163.	Warren, Eva G	24659	
164.	Wass, Carolene	26039	
165.	WATERS, EDWARD F	26104	
166.	Waters, Thelma L.	22759	
167.	Watkins, Claudean C.	24082	
168.	Wear, Kay	25564	
169.	Weatherby, James A.	25626	
170.	Weatheroy, Beatrice	25076	
171.	WEAVER, JUDY	21660	
172.	Webb, Etoyl S.	23114	
173.	Weber, Estelle	26297	
174.	Weeks Sr, William E	21457	
175.	Wehunt, Alma	24521	
176.	Weihmeir, Shirley J	21475	
177.	Weinberg, Brenda	21810	
178.	Weinstein, Edward M.	22618	
179.	WEIPPERT, CECIL W	22700	
180.	Weld, Shirley M.	26176	
181.	WELLER, ROSE A	26059	
182.	Wells, Martha S	21502	
183.	West, Mary Ragland	22392	
184.	Wethli, Marilyn N.	23245	
185.	WHAITE, RAYMOND E	23277	
186.	WHALIN, RUTH	22655	
187.	WHEELER JR,, STEPHEN P	25146	
188.	WHILDEN, JOSEPH H	22782	
189.	Whitacse, Nancy A.	24690	
190.	White, Carolyn S.	24143	
190. 191.	White, James	22378	
192.	WHITE, LINDA	26018	

Debtors' Fiftiteth Omnibus Objection to Claims			
	Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of	
#	Name of Claimant	Claim No.	
193.	WHITE, WILLIAM JOHN	26057	
194.	Whitlock, Barbara A.	24981	
195.	WHITTED, GEORGE E	23470	
196.	WILDE, RUTH D	26056	
197.	Willett, Morris LeVan	21052	
198.	Williams, Bernice S.	22139	
199.	WILLIAMS, CLOYCE V	23131	
200.	Williams, Dean R	21224	
201.	Williams, Frances Ann	24958	
202.	WILLIAMS, MARCELLA	26142	
203.	Williams, Mattie A.	24198	
204.	Williams, Ocenetta R.	21076	
205.	Williams, Tiffany	21493	
206.	Williamson, Jr, Ruben	22046	
207.	Wilson Smith, Sandra R.	24661	
208.	Wilson, Billy C	23592	
209.	Wilson, Jesse W.	25141	
210.	Wilson, Rosa N	22287	
211.	Winchester, Wendell F	25402	
212.	Windhausen, Karen	23657	
213.	Winne, Roy	21219	
214.	WINSETT, HERBERT G.	24241	
215.	Winslager, Marvin	21180	
216.	Winter, Dale L	25071	
217.	Wise, Robert K	21321	
218.	Withrow, Barbara	23249	
219.	Wojciechowski, Cecilia	25507	
220.	WOLF, DOROTHY J	25041	
221.	WOLLETT, JAMES E	23297	
222.	Workmen, Kenneth	26060	
223.	Worley, Jacqueline Hollifield	26412	
224.	WORLEY, JAMES E	21480	
225.	WRIGHT, DAVID S	24604	
226.	Wright, Joan	22812	
227.	WULFF, HELENE	24237	
228.	Wunch, Thomas F	22100	
229.	Wynne, Janath R.	26349	
230.	YAMBRA, MICHAEL	24969	
231.	YAMRISKA, OLGA V.	23219	
232.	Yancey, Clarence Donald	23904	
233.	YARBROUGH, GRADY P	23639	
234.	Yoshida, Harry	25406	
235.	Young, Delores Maxine	24893	
236.	Young, Inea B	23757	
237.	Young, Joan M	24500	
238.	Zavala, Eduardo	22476	
239.	ZEIDLER, LOUISE M.	23078	
240.	Zern, Jon S.	22826	

Debtors' Fiftiteth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured			
Ref		Affected Proof of	
#	Name of Claimant	Claim No.	
241.	Ziliak, Donald A.	20964	
242.	Ziliak, Edwin A	21210	
243.	Zimmerman, Ida Frances	23153	
244.	Zimowski, Ernest	24297	
245.	Zulli, Anthony C.	24280	
246.	Zurn, Carol J.	26425	